IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

		Re: Docket Nos. 606, 607, 655, 656, 664 & 68							
	Debtors.	(Jointly Administered)							
VJGJ, INC., et al., ¹		Case No. 21-11332 (BLS)							
In re:		Chapter 11							

NOTICE OF FILING OF SUPPLEMENT TO PLAN SUPPLEMENT FOR THE FIRST AMENDED JOINT CHAPTER 11 PLAN OF VJGJ, INC. AND ITS DEBTOR AFFILIATES

PLEASE TAKE NOTICE that, on April 8, 2022, the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") filed the (i) *Joint Chapter 11 Plan of Teligent, Inc. and Its Debtor Affiliates* [Docket No. 606] and the (ii) *Disclosure Statement for the Joint Chapter 11 Plan of Teligent, Inc. and Its Debtor Affiliates* [Docket No. 607] with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>").

PLEASE TAKE FURTHER NOTICE that, on April 27, 2022, the Debtors filed the (i) First Amended Joint Chapter 11 Plan of VJGJ, Inc. and Its Debtor Affiliates [Docket No. 655] (as may be amended, modified, or supplemented from time to time, the "Plan") and the (ii) Disclosure Statement for the Joint Chapter 11 Plan of VJGJ, Inc. and Its Debtor Affiliates [Docket No. 656] (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement"). On April 29, 2022, the Bankruptcy Court entered an order approving, among other things, the adequacy of the Disclosure Statement [Docket No. 664].

PLEASE TAKE FURTHER NOTICE that, on May 13, 2022, the Debtors filed the Notice of Filing of Plan Supplement for the First Amended Joint Chapter 11 Plan of VJGJ, Inc. and Its Debtor Affiliates [Docket No. 689] (the "Plan Supplement").

PLEASE TAKE FURTHER NOTICE that the Debtors have added Exhibit D to the Plan Supplement.² As such, the Debtors hereby submit this supplement to the Plan Supplement (the "Supplemented Plan Supplement"), consisting of the following document, as may be amended, modified, or supplemented from time to time by the Debtors in accordance with the Plan as set forth below:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: VJGJ, Inc. (5758); WRCC, Inc. (7443); OSL, Inc. (1639); and TNova, LLC (8395). The Debtors' mailing address is: c/o Portage Point Partners LLC, 300 North LaSalle Drive, #1420, Chicago, Illinois 60654.

² For the avoidance of doubt, no changes have been made to $\underline{\text{Exhibits A}}$ through $\underline{\text{C}}$ that were included with the original Plan Supplement.

Exhibit	Plan Supplement Document					
D	Supplemental Budget					

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in the Plan Supplement or the Supplemented Plan Supplement remain subject to continuing negotiations among the Debtors and other interested parties. Subject to the terms and conditions of the Plan, the Debtors reserve all rights to further amend, revise, or supplement the Plan Supplement or the Supplemented Plan Supplement, and any of the documents and designations contained therein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

Dated: June 1, 2022 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

Michael R. Nestor (No. 3526) Matthew B. Lunn (No. 4119) Shane M. Reil (No. 6195) S. Alexander Faris (No. 6278) Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253

Email: mnestor@ycst.com mlunn@ycst.com sreil@ycst.com afaris@ycst.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT D

Supplemental Budget

Teligent, Inc. ¹ Accrued Budget - Chapter 11 May 27, 2022

eek Ending	Accru	ed & Unpaid ²		5/29/2022		6/5/2022	6/12/2022		6/19/2022	6/26/2022		T
perating Disbursements												
S Methodology Disbursements												
mployee Wages	\$	-	\$	-	\$	-	\$ -	\$	-	\$ -	\$	
mployee Bonus		-		-		-	-		-	-		
mployee Benefits		2,310		-		-	-		-	-		2,
eases & Utilities		61,933		-		-	-		-	-		61,
orporate Insurance				-		-	-		-	-		
egulatory Fees & Taxes		1,703		-		-	-		-	-		1,
ecall Management				-		-	-		-	-		
		4,447		-		-	-		-	-		4,
ontractors / Temporary Labor	\$	70.000	\$		\$		\$ -	\$		\$ -	\$	70
otal	\$	70,393	\$	-	\$		\$ -	\$	-	\$ -	\$	70
S Non-Methodology Disbursements												
acilities Maintenance & Calibrations	\$	25,615	\$	-	\$	-	\$ -	\$	-	\$ -	\$	25
ventory Purchase Orders		-		-		-	-		-	-		
uropean CMO		-		-		-	-		-	-		
utside Testing		-		-		-	-		-	-		
nipping & Fulfillment		174,478		-		-	-		-	-		174
esearch & Development		-		-		-	-		-	-		
ales & Marketing		-		-		-	-		-	-		
ustomer Rebates/Fees		15,922		-		-	-		-	-		15
rdinary Course Professionals		-		-		-	-		-	-		
ther G&A		31,707		2,000		2,000	2,000		2,000	2,000		41
emediation	_		_		_			-			_	
otal	\$	247,722	\$	2,000	\$	2,000	\$ 2,000	\$	2,000	\$ 2,000	\$	257
perating Cash Flow												
S .	\$	(318,114)	\$	(2,000)	\$	(2,000)	\$ (2,000)	\$	(2,000)	\$ (2,000)	\$	(328
anada otal Operating Cash Flow	\$	(318,114)	\$	(2,000)	<u></u>	(2,000)	\$ (2,000	<u> </u>	(2,000)	\$ (2,000)	5	(328
otal Operating Cash Flow		(010,114)	*	(2,000)	Ψ	(2,000)	¥ (2,000	, Ψ	(2,000)	4 (2,000)	_	(52)
on-Operating Receipts												
SA Reimbursement	\$	40,500	\$	-	\$	-	\$ -	\$	-	\$ -	\$	40
ther Collections		125,306		-		-			-	_		125
otal Non-Operating Receipts	s	165,806	s		\$		s -	\$		s -	\$	165
	•	105,000	٠	-	Ψ		•		-	-	٠	100
on-Operating Disbursements												
ublic Company Board	\$	35,000	\$	-	\$	-	\$ -	\$	-	\$ -	\$	35
ther								_			_	
otal Non-Operating Disbursements	\$	35,000	\$	-	\$	-	\$ -	\$	-	\$ -	\$	38
estructuring Costs												
ompany Counsel												
oung Conaway	\$	259,396	\$	-	\$	-	\$ -	\$	-	\$ -	\$	259
&L Gates		93,397		-		-	-		-	-		93
lakes (Canada Counsel)		15,000		-		-	-		-	-		15
ax Counsel		-		-		-	-		-	-		
idley Austin		_		-		-			-	-		
gletree Deakins		5,000				_	_		_	_		
	\$	372,793	s		\$		s -	s		s -	\$	372
Total	ð	3/2,/93	Þ	-	Þ	-	• -	Þ	-	• -	Þ	3/2
ompany Advisor												
ortage Point	\$	179,238	\$	-	\$	-	\$ -	\$	-	\$ -	\$	179
fillis Tower Watson		-		-		-	-		-	-		
TI Consulting (SC) Inc		-		-			-		-	-		
piq		139,441		_		_	_		_	_		139
piq ax Financial Advisor		131,900		-			-		-	-		131
	_		-		-			_		-	-	
Total	\$	450,579	\$	-	\$	-	\$ -	\$	-	\$ -	\$	450
ompany Investment Bank & Broker												
aymond James	\$	-		-		-	\$ -	\$	-	\$ -	\$	
lant Broker	_		_					_				
Total	\$										\$	
• • • • • • • • • • • • • • • • • • • •	•											
ecured Lenders Advisors lorgan Lewis Bockius	s	222.004	\$	_	s	_	s -	\$		s -	s	222
	٥	222,801	Ф	-	Ф	-	• -	ъ	-	9 -	э	
atham & Watkins		5,000		-		-	-		-	-		
sler		30,000		-		-	-		-	-		30
orris Nichols		78,035						_				78
Total	\$	335,837	\$	-	\$	-	\$ -	\$	-	\$ -	\$	335
CC Advisors ³	\$	50,000	\$		\$		\$ -	\$		\$ -	\$	50
	*	55,550	•	_	*	_	•	Ť	_	-	•	٠,
ther Restructuring Costs							_			_		
S Trustee Fees	\$	250,750	\$	-	\$	-	\$ -	\$	-	\$ -	\$	250
EIP / KERP		-		-		-	-		-	-		
tilities Adequate Assurance		-		-		-	-		-	-		
IP Fees		-		-		-	-		-	-		
IP Interest		-		-			-		-	-		
ritical Vendor		_								-		
		_		-			_			_		
areign Vendor		-		-		-			-			50
oreign Vendor												
oreign Vendor iling Fees / Estonia Winddown Total	s	250,750	\$		\$	50,000 50,000	s -	\$		<u>-</u>	\$	300